Canada's Beef Industry

## FAST FACTS

June 2023



60,697



### Farms and Ranches with Beef Cattle

2021 Census of Agriculture

11.3 million



Total Cattle and Calves January 1, 2023 Down 2.2% from January 1, 2022

(includes 1.4 million dairy cattle)
Statistics Canada

3.56 million



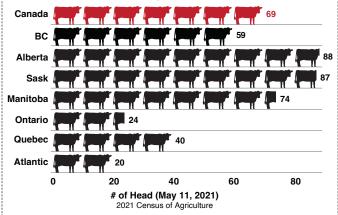
Beef Cows January 1, 2023 Down 2.5% from January 1, 2022

Statistics Canada



#### **PRODUCTION**

## Average # of Beef Cows per Farm Reporting Beef Cows



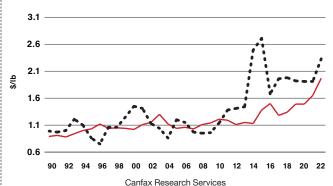
#### **Beef Cows by Province**

January 1, 2023
(beef cows = 3.56 million)
Statistics Canada; Inventory x 1,000 head
Percentages may not add to 100% due to rounding



# Average Cost of Production vs. Average Returns on an Alberta 550 lb Calf

•••• Price \$/cwt EST. Total Costs per cwt



#### Did you know...

The majority of farms reporting beef cows on cow-calf, stocking and finishing operations are small farms:



-61% of farms have less than 47 cows, with 596,419 beef cows, 16% of the herd.

23% of farms have between 47 and 122 cows, with 956,118 beef cows, 26% of the herd.

1% of farms have between 500 and 2499 beef cows, with 483,070 beef cows, 13% of the herd between 123 and 499 cows, with 1.21 million beef cows, 45% of the herd.

2021 Census of Agriculture Results rounded to nearest whole number

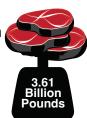
15% of farms have

Canada fed **3.3 million cattle** in 2022 (finished to market weight) **up 1.6%** from 2021.

Canfax, Statistics Canada, AAFC

Western Canada finishes 79% of all fed cattle in Canada. Canfax

In 2022, Canada produced **3.61 billion pounds of beef,** (including offals), up 2.1% from 2021.



Canfax Research Services

Cattle and calf cash receipts in 2022 totaled \$11.9 billion, up 17% from 2021. Statistics Canada

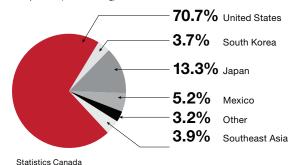
Beef production contributed **\$24 billion to Canada's GDP** (2020-2022 average).

Canfax Research Services

#### WHERE CANADA TRADES

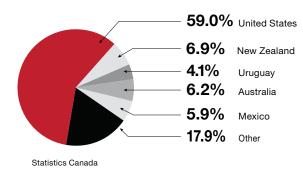
#### Beef Exports - 2022

1.1 billion pounds (511 million kg)



#### Beef Imports - 2022

370 million pounds (168 million kg)



In 2022, Canada exported **49%** of total beef and cattle produced in Canada.

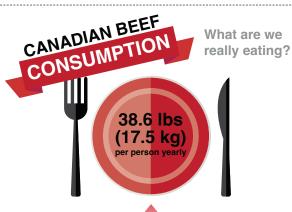
Statistics Canada, Canfax, AAFC

In 2022, **43**% of Canadian production was exported (excluding slaughter cattle, less imports).

Statistics Canada, Canfax, AAFC

Canadian beef exports were valued at **\$4.68 billion** in 2022, up 5.1% from \$4.45 billion in 2021.

Statistics Canada

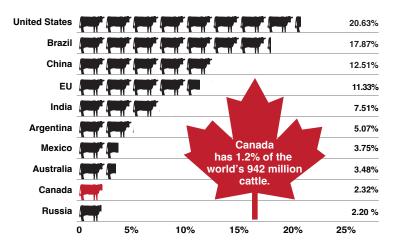


Up 2.9% versus last year. 1 metric tonne = 2.204.6 lbs.

Statistics Canada, Retail weight, 2022

#### WHERE CANADA FITS -

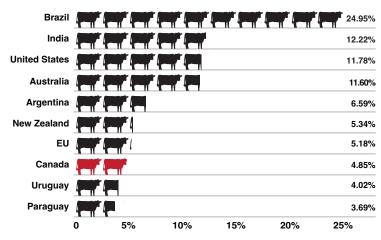
#### Top 10 Beef Producing Nations - 2023f



Canada produces 2% of the world's beef supply. Worldwide beef production is forecast to be 59.1 million metric tonnes in 2023. USDA

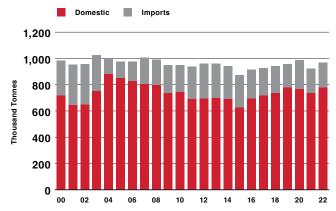
#### Top 10 Beef Exporting Nations – 2023f

(excludes live slaughter exports)



Total world exports in 2023 are forecast to be 12.1 million metric tonnes and Canada is projected to be the 8th largest beef exporter in the world (excluding live slaughter exports).

#### **Canadian Beef Consumption**



Canadians consumed 967,166 metric tonnes of beef in 2022.

Statistics Canada